



# Vermont Residents Only - 2024

Did everyone in your household have medical insurance for all of 2024? Yes  No  Not Sure

## Use Tax:

Use tax is due on items you purchase without paying sale tax and then USE in Vermont. There is a good video explaining this here: <https://tax.vermont.gov/individuals/income-tax-returns/use-tax> This includes items purchased in NH or online or from a catalog where the seller doesn't collect sales tax. **If you shop at Walmart in Hinsdale or Target in Keene for anything other than clothes, prescriptions, and food, you owe use tax.** Amazon is now collecting sales tax from Vermont customers but not all of their vendors do. Here are your choices:

Adjusted Gross Inc		Tax
Up to	\$20,000	\$0
\$20,001	\$30,000	\$10
\$30,001	\$40,000	\$15
\$40,001	\$50,000	\$20
\$50,001	\$60,000	\$25
\$60,001	\$70,000	\$30
\$70,001	\$80,000	\$35
\$80,001	\$90,000	\$40
\$90,001	\$100,000	\$45
Over \$100,000		0.05% of AGI

- I CERTIFY that I NEVER buy anything which would require me to pay use tax
- I kept track and here is the total amount I spent on which I owe use tax: \$ \_\_\_\_\_
- I estimate that I bought \$ \_\_\_\_\_ worth of stuff on which I owe use tax.
- Please use the "safe harbor" chart at the left to figure my use tax.

**If you leave all of the boxes blank, we will assume you choose the safe harbor.**

If you use the safe harbor, you must add any single item that cost \$1,000 or more. Check here if you bought any one thing costing \$1,000 or more in a sales-tax-free situation.

Would you like to donate to any of the following (to be deducted from your refund or added tax due)?

Green Up VT \$ \_\_\_\_\_ Children's Trust Foundation \$ \_\_\_\_\_

Nongame Wildlife Fund \$ \_\_\_\_\_ VT Veterans Fund \$ \_\_\_\_\_

## Homestead Declaration & Property Tax Credit:

If you **own** your Vermont home please give us a **copy of your 2024 property tax bill**, check this box  and complete the **Household Income section on the next page**.

Even if you do not qualify for or want the property tax credit, your homestead still needs to be declared!

Did (or will) you continue to own your Vermont property as your primary residence on April 1 of **2024** and was Vermont your domicile for all of 2024? Yes  No  Not Sure

## Renters' Credit:

Did you pay rent for at least 6 months? Yes  No  Number of months \_\_\_\_\_

Did you live in Vermont all of 2024? Yes  No  Is your rent subsidized? Yes  No

You might be eligible for some credit if your income is under about \$43,230 for a single person, \$49,400 for a couple and \$61,750 for a family of four. **These figures are much larger than last year.** For more information?

<https://tax.vermont.gov/individuals/renter-credit>

You **do not need a landlord certificate** anymore, but we do need the SPAN number. **Your landlord must still file a landlord certificate with the state.**

SPAN # \_\_\_\_\_ We no longer need household income for renters!

# Vermont Household Income for Homeowners Property Tax Credit

(Skip this section if you do not want property tax assistance)

Please list everyone (other than you and your spouse) who lived in your home at any time during 2024:

Name	Relationship	Income
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

Please give us a copy of their income tax return if they filed one. Include kids, even if they are not dependents, and roommates and friends and family members even if they did not live with you all year.

Snowbirds: did you RENT OUT your VT home during 2024? Yes  No  Not Sure

**\*\*\*Although not taxable, the income listed below must be included in household income.\*\*\***

Do you or any household members receive or pay child support? Yes  No  Not Sure

Did you or any household members receive any of the following: (check any that might apply) or

NONE

Veterans Benefits       Military Allowance       Hobby Income       Gifts over \$6500

Workers Compensation       Welfare (not including food stamps or fuel assistance)       Lottery or other prize (of any amount)

**If you have any of the above income, please list type and amount.**

\_\_\_\_\_ \$ \_\_\_\_\_ \$ \_\_\_\_\_ \$ \_\_\_\_\_

Did any of your dependent children **earn** (from a job) more than \$6,500? Yes  No  Not Sure

Did your dependents have **any unearned income** (social security, bank interest)? Yes  No  Not Sure

**If this page is not completed, we will assume you do not want assistance.**

Homeowners are eligible for property tax credit up to \$8,000 (depending on their school property tax relative to their income) if household income is \$128,000 or less.



Signature \_\_\_\_\_ Date \_\_\_\_\_

