

Residents of All Other States - 2024

(Not VT, NH, or MA)



In which state do you live? _____

(This is not always a simple question. If you are not sure, talk with your preparer about this.)

NY residents: we need **your current driver's license number, issue date, expiration date and document number from the back—a copy of BOTH SIDES would be great.**

We are familiar with other states' income tax requirements and able to prepare returns for most states.

Although we will research your state's requirements before completing the return, if you are aware of any particular quirk or benefit available, please let us know about it.

If you are a resident of any state OTHER THAN

- Alaska
- Delaware
- Montana
- Oregon

Then, please complete the following section about "Use Tax"

Use tax is tax due on items you purchase without paying sales tax and then USE in your home state. This includes items purchased in New Hampshire, Alaska, Delaware, Montana, or Oregon or online or from a catalog where the seller doesn't collect sales tax. Amazon is now collecting sales tax for many states but not all of their vendors do. (For more information about this ask your preparer or google "individual use tax" with the name of the state.)

Here are your choices:

- I CERTIFY that I DID NOT buy anything which would require me to pay use tax which means we will enter \$0
- I kept track and here is the total amount I spent on which I owe use tax: \$_____
- I estimate that I bought \$_____ worth of items on which I owe use tax.
- Please tell me more about the "safe harbor" in my state to figure my use tax.
- Please use the "safe harbor" which bases your use tax on your income. (DEFAULT)

If you are self-employed, and you bought anything in a sales-tax-free situation, check here



Signature _____ Date _____

